

Advisory Committee 14.6.2013

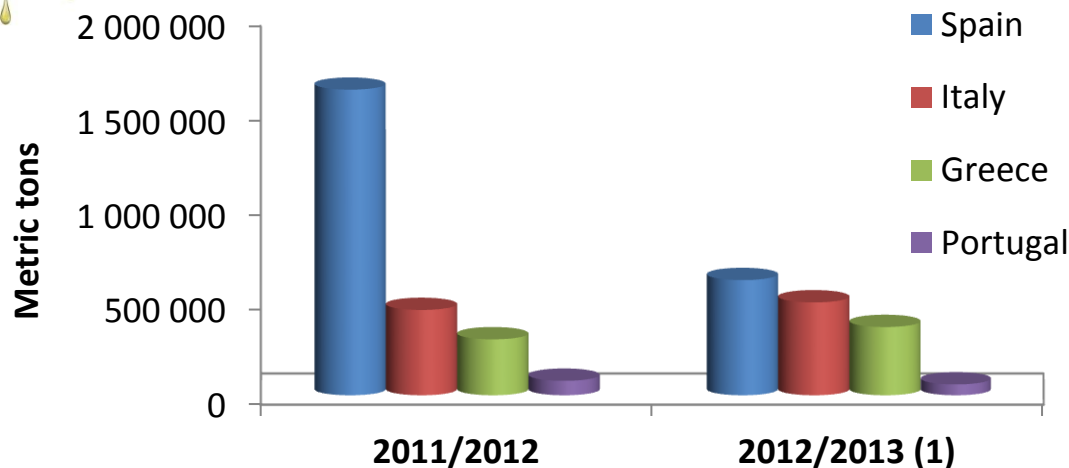
OLIVE OIL STATISTICS

Lucie ZOLICHOVÁ, DG AGRI C.2

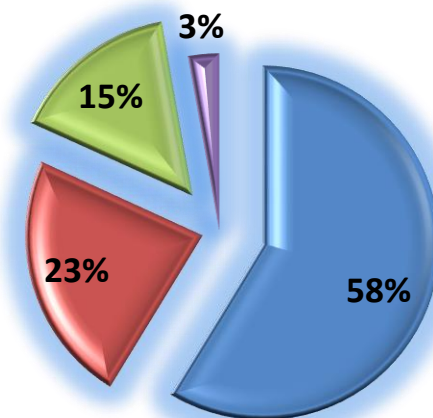




Community olive oil production (except olive pomace oil)



Average olive oil production
2007/08 - 2012/13



	2007/2008	2008/2009	2009/2010	2010/2011	2011/2012 (1)	2012/2013 (2)	Average	%/average
Spain	1.236.100	1.030.000	1.401.500	1.391.900	1.614.300	607.700	1.213.583	58%
Italy	510.000	540.000	430.000	440.000	450.000	490.000	476.667	23%
Greece	327.200	305.000	320.000	301.000	295.000	360.000	318.033	15%
Portugal	36.300	53.400	62.500	62.900	76.200	57.200	58.083	3%
France	4.700	7.000	5.700	6.100	3.300	4.300	5.183	
Cyprus	4.000	2.800	4.200	6.500	5.600	5.600	4.783	
Slovenia	400	500	700	700	500	700	583	
Total	2.118.700	1.938.700	2.224.600	2.209.100	2.444.900	1.525.500	2.076.917	

Source: IOC

(1) provisional

(2) estimated

Olive oil production - Communication ISAMM

Regulation (EC) No 826/2008

(15.5.2013)

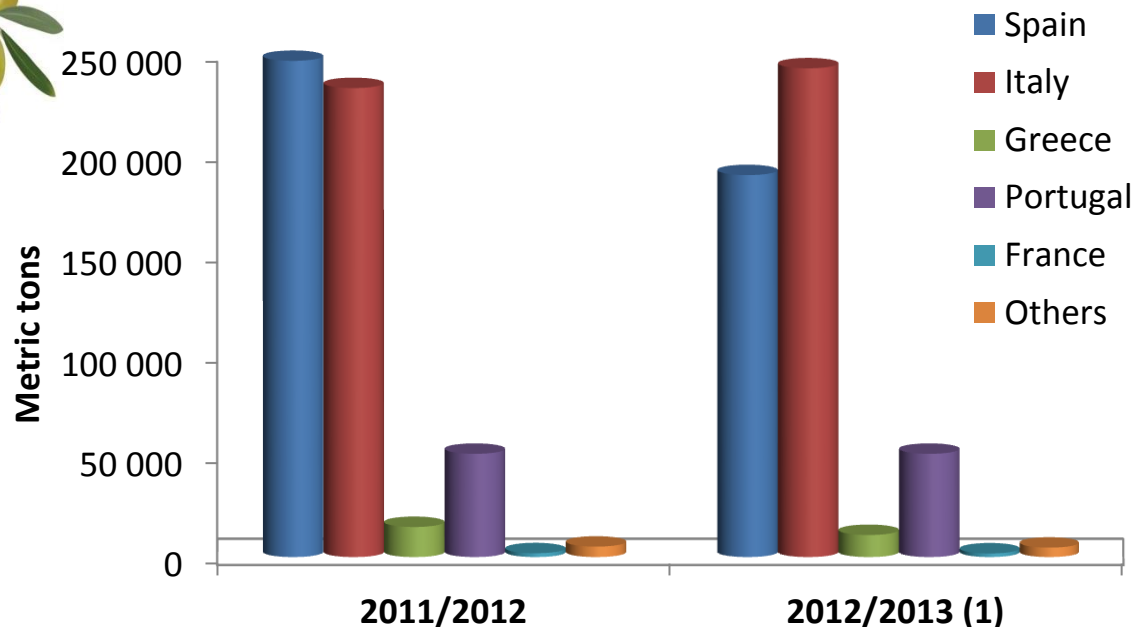
2012/2013	EL	ES	FR	IT	CY	MT	PT	SI	TOTAL
Juillet/July									0
Août/August									0
Septembre	0	0	0	108		3.894	0	0	4.002
Octobre	2.643	6.600	336	26.853		30.983	4.058	30	71.503
Novembre	59.564	87.000	1.812	167.333		5.525	20.632	200	342.066
Décembre	120.556	296.100	908	135.391			25.833	6	578.794
Janvier/January	99.467	158.100	108	62.445			6.401	0	326.521
Février/February	53.269	48.855	10	19.015			229	0	121.378
Mars/March	15.837	11.000	1	8.142			0	0	34.980
Avril/April	3.901		1	1.850					5.752
Mai/May			5						5
Juin/June									0
Total	355.237	607.655	3.181	421.137	0	40.402	57.153	236	1.485.000

metric tons

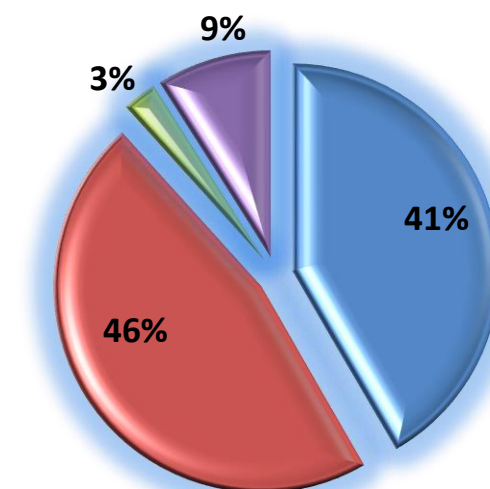
Source: ISAMM/communication of Member States



Community olive oil exports - extra EU (except olive pomace oil)



Average olive oil exports (extra EU) 2007/08 - 2012/13



	2007/2008	2008/2009	2009/2010	2010/2011	2011/2012 (1)	2012/2013 (2)	Average	%/average
Spain	133.933	153.640	181.365	197.187	248.210	190.000	184.056	41%
Italy	180.104	176.756	194.912	223.898	233.182	243.000	208.642	46%
Greece	9.914	11.384	12.325	14.721	15.501	11.000	12.474	3%
Portugal	28.982	27.254	35.601	42.608	51.469	51.500	39.569	9%
France	1.514	1.626	1.352	1.797	1.858	1.800	1.658	
Others	2.449	2.642	3.737	4.304	5.126	4.700	3.826	
Total	356.895	373.302	429.291	484.515	555.346	502.000	450.225	

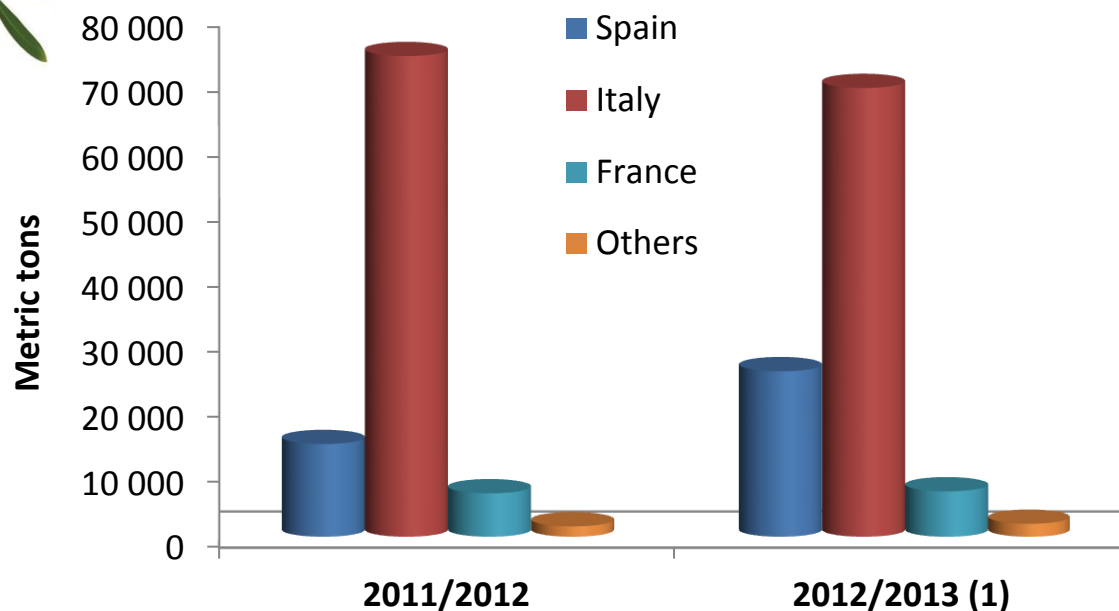
Source: Comext, IOC (2012/2013)

(1) provisional

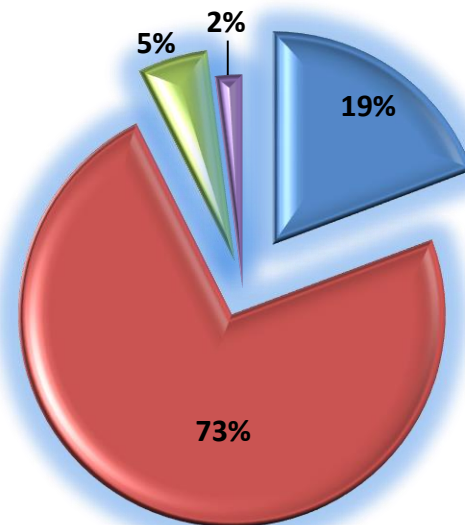
(2) estimated



Community olive oil imports - extra EU (except olive pomace oil)



Average olive oil imports (extra EU) 2007/08 - 2012/13



	2007/2008	2008/2009	2009/2010	2010/2011	2011/2012 (1)	2012/2013 (2)	Average	%/average
Spain	40.284	10.837	13.834	14.727	14.205	25.500	19.898	19%
Italy	116.575	79.640	56.792	57.672	73.933	69.000	75.602	73%
France	3.738	4.429	4.707	6.301	6.703	7.000	5.479	5%
Others	1.302	1.305	3.070	2.968	1.907	2.000	2.092	2%
Total	161.898	96.211	78.404	81.668	96.747	103.500	103.071	

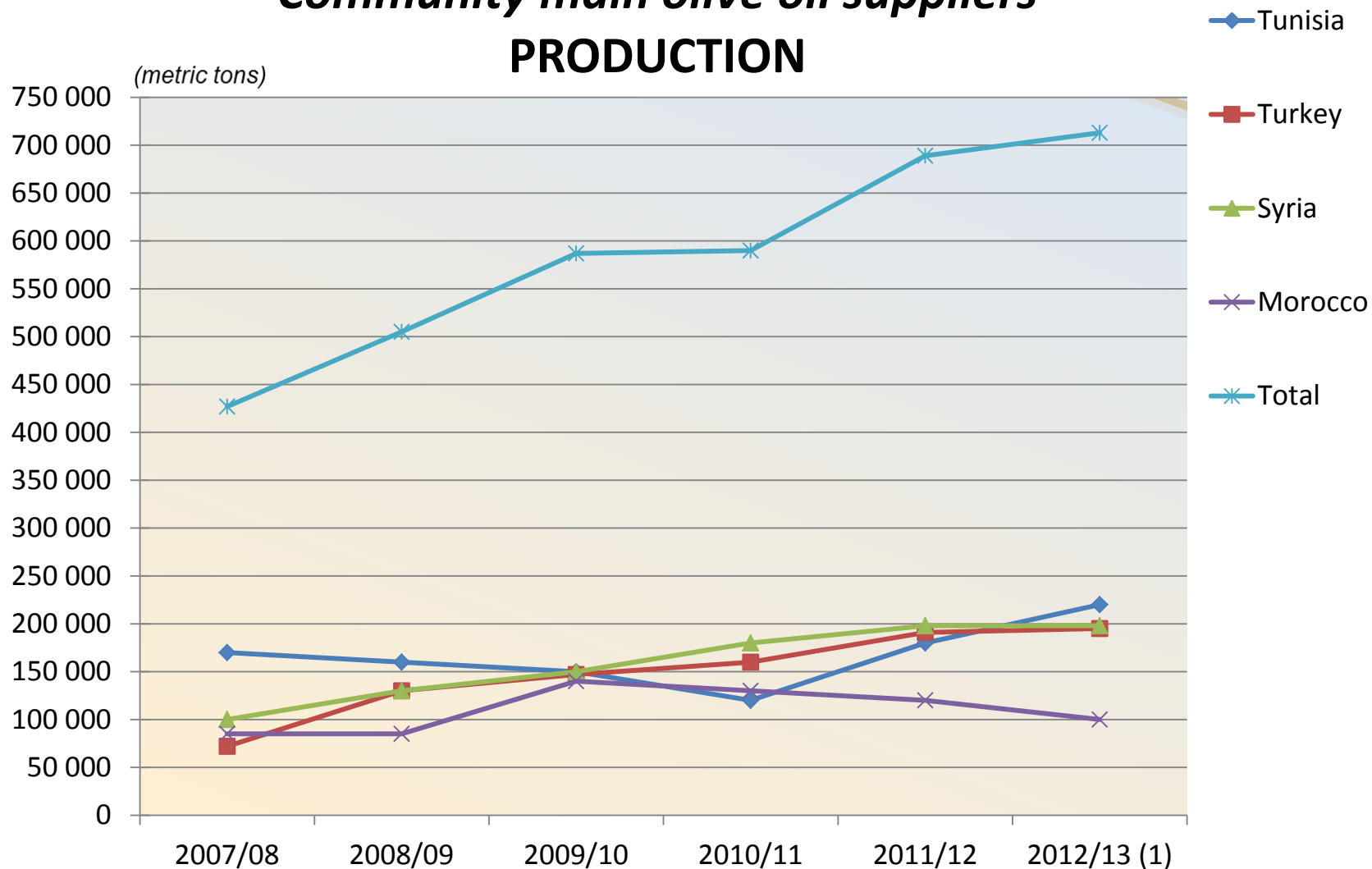
Source: Comext, IOC (2012/2013)

(1) provisional

(2) estimated



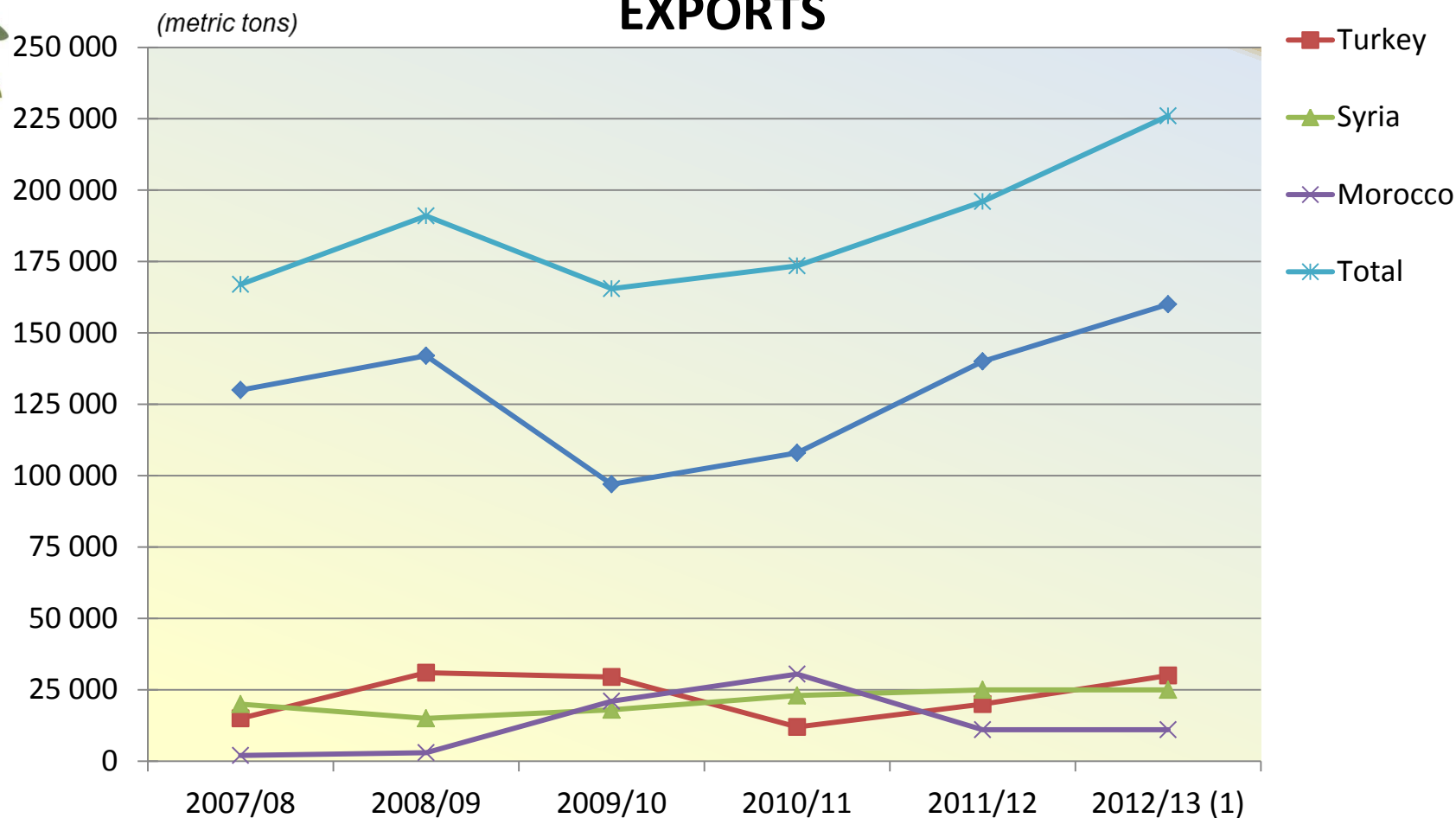
Community main olive oil suppliers PRODUCTION



Source: IOC
(1) estimated

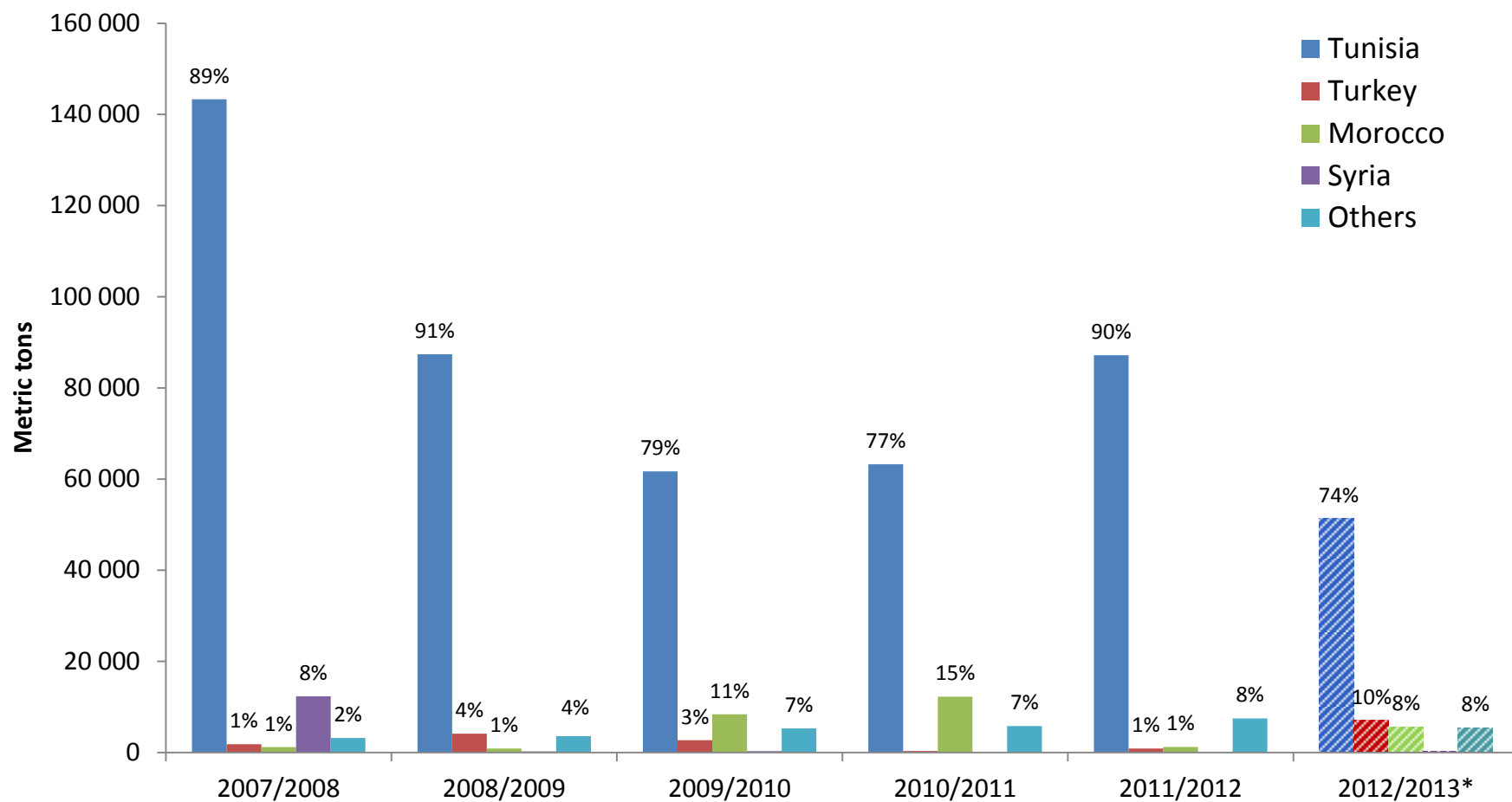


Community main olive oil suppliers EXPORTS



Source: IOC
(1) estimated

Main EU suppliers - share on total extra-EU olive oil imports



Source: Comext

* Comext data up to March 2013

Balance sheets

2011/2012 (*provisional*)
&
2012/2013 (*estimated*)



	<i>Thousand tons</i> 2011/2012 (provisional)									
	STOCK initial	Production	EXPORT total	EXPORT intra-EU	EXPORT extra-EU	IMPORT total	IMPORT intra-EU	IMPORT extra-EU	Consumption	STOCK final
SPAIN	474,1	1.614,3	885,4	637,4	248,0	63,1	48,8	14,3	580,1	686,0
ITALY	97,5	450	371,6	138,4	233,2	583,8	509,9	73,9	660,0	99,7
GREECE	93,3	295	97,0	81,7	15,3	1,8	1,7	0,1	202,6	90,5
PORTUGAL	5,2	76,2	93,6	42,1	51,5	95,8	95,7	0,1	78,0	5,6
FRANCE	14,4	3,3	6,2	4,3	1,9	114,2	107,5	6,7	111,2	14,5
CYPRUS	1,2	5,6	0,1	0,0	0,1	0,8	0,8	0,0	6,3	1,2
SLOVENIA	0	0,5	0,1	0	0,1	1,5	1,5	0	1,9	0,0
MALTA	0	0	0,0	0	0	0,7	0,7	0	0,7	0,0
OTHERS EU	0	0	21,4	16,5	4,9	229,1	227,4	1,7	207,7	0,0
TOTAL	685,7	2.444,9	1.475,4	920,4	555	1.090,8	994	96,8	1.848,5	897,5

	<i>Thousand tons</i> 2012/2013 (estimated)									
	STOCK initial	Production	EXPORT total	EXPORT intra-EU	EXPORT extra-EU	IMPORT total	IMPORT intra-EU	IMPORT extra-EU	Consumption	STOCK final
SPAIN	686,0	607,7	665,0	475,0	190,0	96,0	70,5	25,5	493,1	231,6
ITALY	99,7	490	393,0	150,0	243,0	538,0	469,0	69,0	561,0	173,7
GREECE	90,5	360	150,0	139,0	11,0	0,0	0,0	0,0	172,0	128,5
PORTUGAL	5,6	57,2	93,6	42,1	51,5	112,5	112,4	0,1	70,2	11,5
FRANCE	14,5	4,3	6,1	4,3	1,8	113,9	106,9	7	112,5	14,1
CYPRUS	1,2	5,6	0,1	0,0	0,1	0,6	0,6	0	6,3	1,0
SLOVENIA	0	0,7	0,0	0	0	1,5	1,5	0	2,2	0,0
MALTA	0	0	0,0	0	0	0,7	0,7	0	0,7	0,0
OTHERS EU	0	0	21,2	16,3	4,9	228,8	227,0	1,8	207,6	0,0
TOTAL	897,5	1.525,5	1.329,0	826,7	502,3	1.092,0	988,6	103,4	1.625,6	560,4



	2011/2012 ⁽¹⁾	2012/2013 ⁽²⁾	
Production			
<i>Spain</i>	1.614	608	-62%
<i>Italy</i>	450	490	9%
<i>Greece</i>	295	360	22%
<i>Total EU</i>	2.445	1.526	-38%
Total export			
<i>Spain</i>	885	665	-25%
<i>Italy</i>	372	373	0%
<i>Greece</i>	97	150	55%
<i>Total EU</i>	1.475	1.329	-10%
Total import			
<i>Spain</i>	63	96	52%
<i>Italy</i>	584	538	-8%
<i>Greece</i>	2	0	
<i>Total EU</i>	1.091	1.092	0%
Consumption			
<i>Spain</i>	580	493	-15%
<i>Italy</i>	660	561	-15%
<i>Greece</i>	203	172	-15%
<i>Total EU</i>	1.849	1.626	-12%
Final stock			
<i>Spain</i>	686	232	-66%
<i>Italy</i>	100	174	74%
<i>Greece</i>	91	129	42%
<i>Total EU</i>	898	560	-38%

1) Provisional

2) Estimated

EU intra-trade





Intra-trade

(1509 – declared imports, metric tons)

October 2011 - March 2012

Partner/Declarant	France	Germany	Italy	Greece	Portugal	Spain	Cyprus	EU OTHERS	TOTAL IMPORTS	% share on total imports
Spain	29.288	3.638	218.798	312	43.697		9	34.626	330.368	65%
Greece	279	2.202	50.883			1	331	2.707	56.404	11%
Italy	14.703	24.268		657	2	2.525	18	32.326	74.499	15%
Portugal	378	54	4.328			15.627		504	20.891	4%
France		599	477	1	8	9.284		1.524	11.892	2%
Germany	138		424	13	5	16	0	5.182	5.778	1%
Cyprus	4	6	102	10				3	124	0%
EU OTHERS	1.997	672	434	25	1	430	1	5.371	8.931	2%
TOTAL IMPORTS	46.787	31.439	275.445	1.019	43.713	27.883	359	82.241	508.886	

Source: Eurostat/Comext

October 2012 - March 2013

Partner/Declarant	France	Germany	Italy	Greece	Portugal	Spain	Cyprus	EU OTHERS	TOTAL IMPORTS	% share on total imports
Spain	31.351	3.302	91.219	86	51.952		7	35.839	213.755	50%
Greece	159	2.571	92.214			8.535	299	2.465	106.244	25%
Italy	12.441	21.725		389	372	12.373	21	25.210	72.530	17%
Portugal	1.147	63	3.495			13.619		451	18.774	4%
France		607	793	3	2	4.664		1.398	7.467	2%
Germany	91		115	12	6	558		3.593	4.375	1%
Cyprus	1	3		104				3	111	0%
EU OTHERS	2.067	729	150	9	1	166	20	5.268	8.408	2%
TOTAL IMPORTS	47.256	29.000	187.985	604	52.332	39.914	347	74.227	431.663	

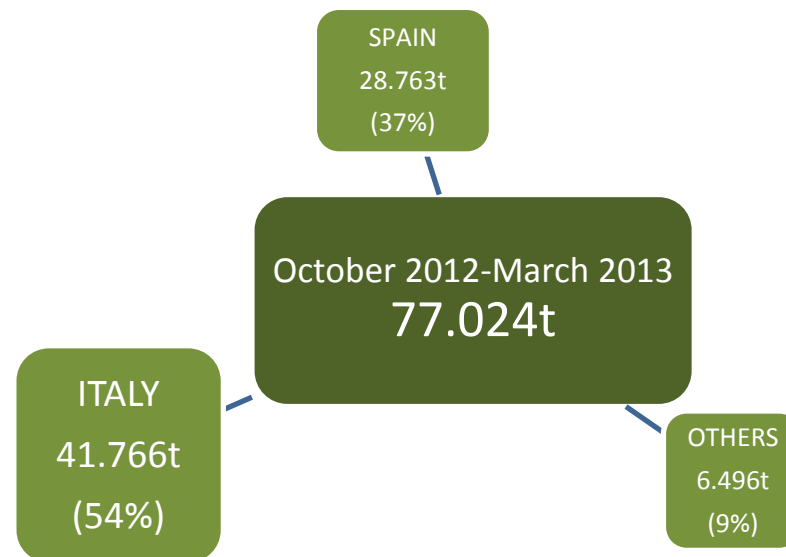
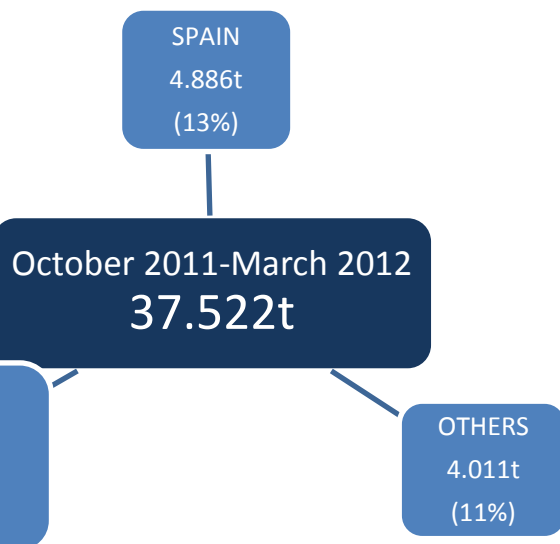
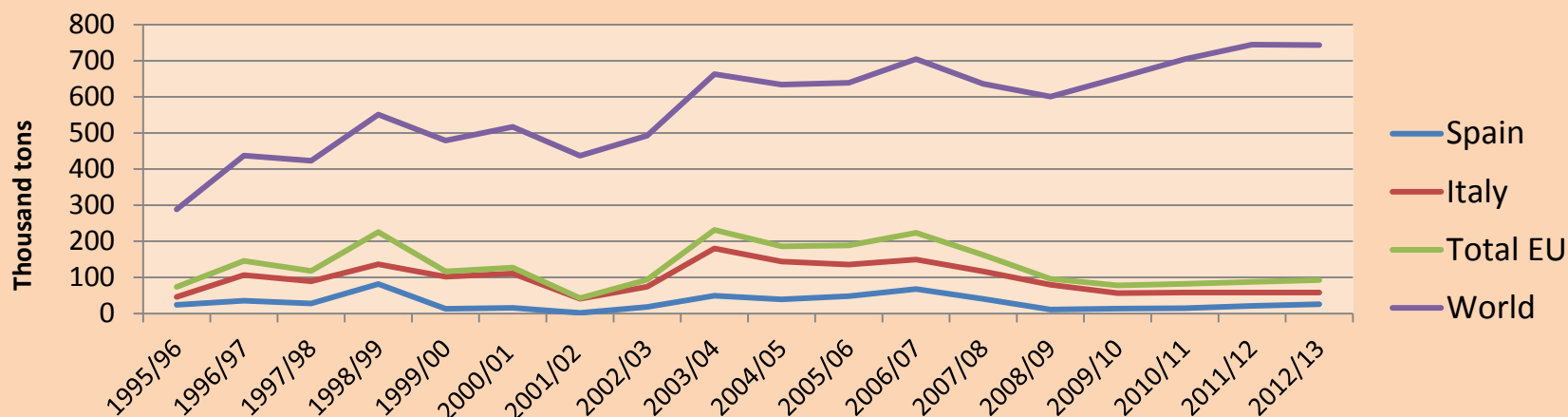
Source: Eurostat/Comext

Imports & Exports Extra – EU



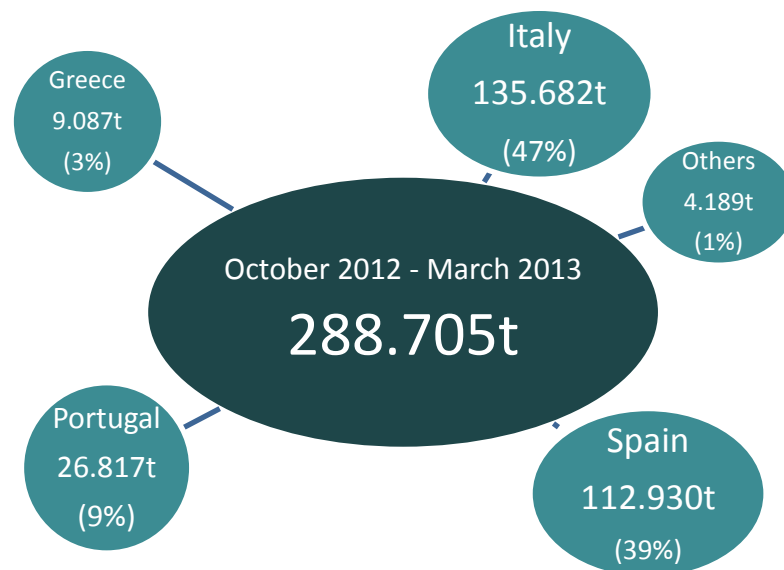
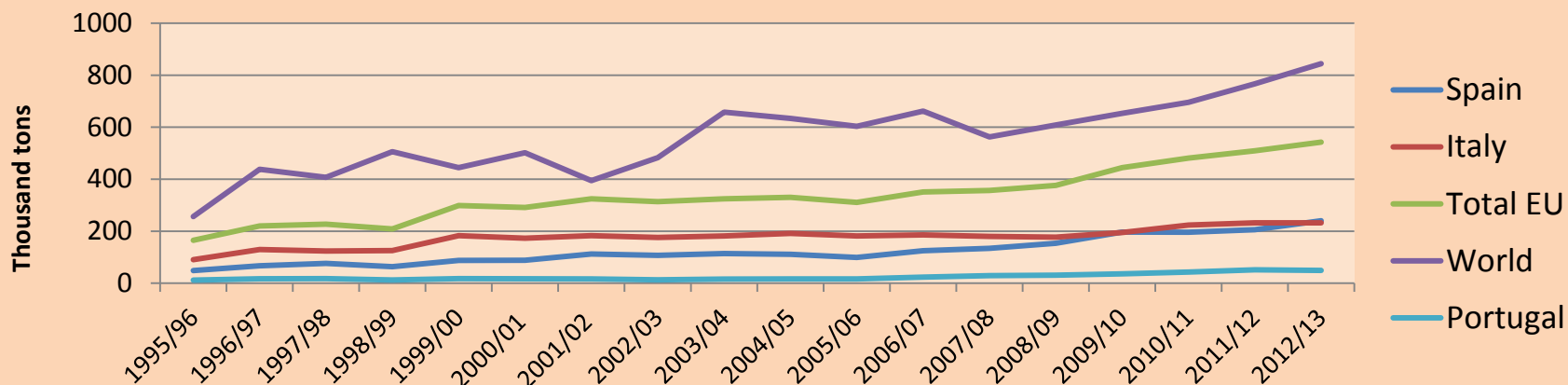
Source: Eurostat & IOC; 2012/2013 provisional

Evolution of olive oil imports 1509 - extra EU



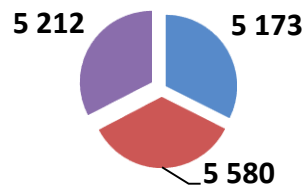
Source: Eurostat & IOC; 2012/2013 provisional

Evolution of olive oil exports 1509 - extra EU

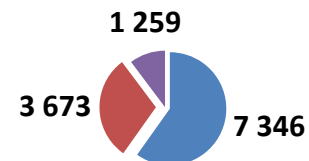


SPAIN - olive oil imports from the main extra EU suppliers per category

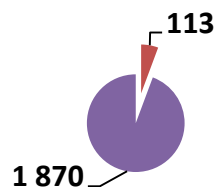
Imports from Tunisia
2011-2012



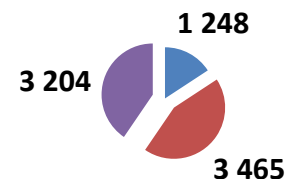
Imports from Tunisia
2012-2013*



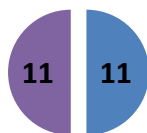
Imports from Morocco
2011-2012



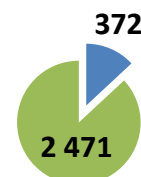
Imports from Morocco
2012-2013*



Imports from Turkey
2011-2012

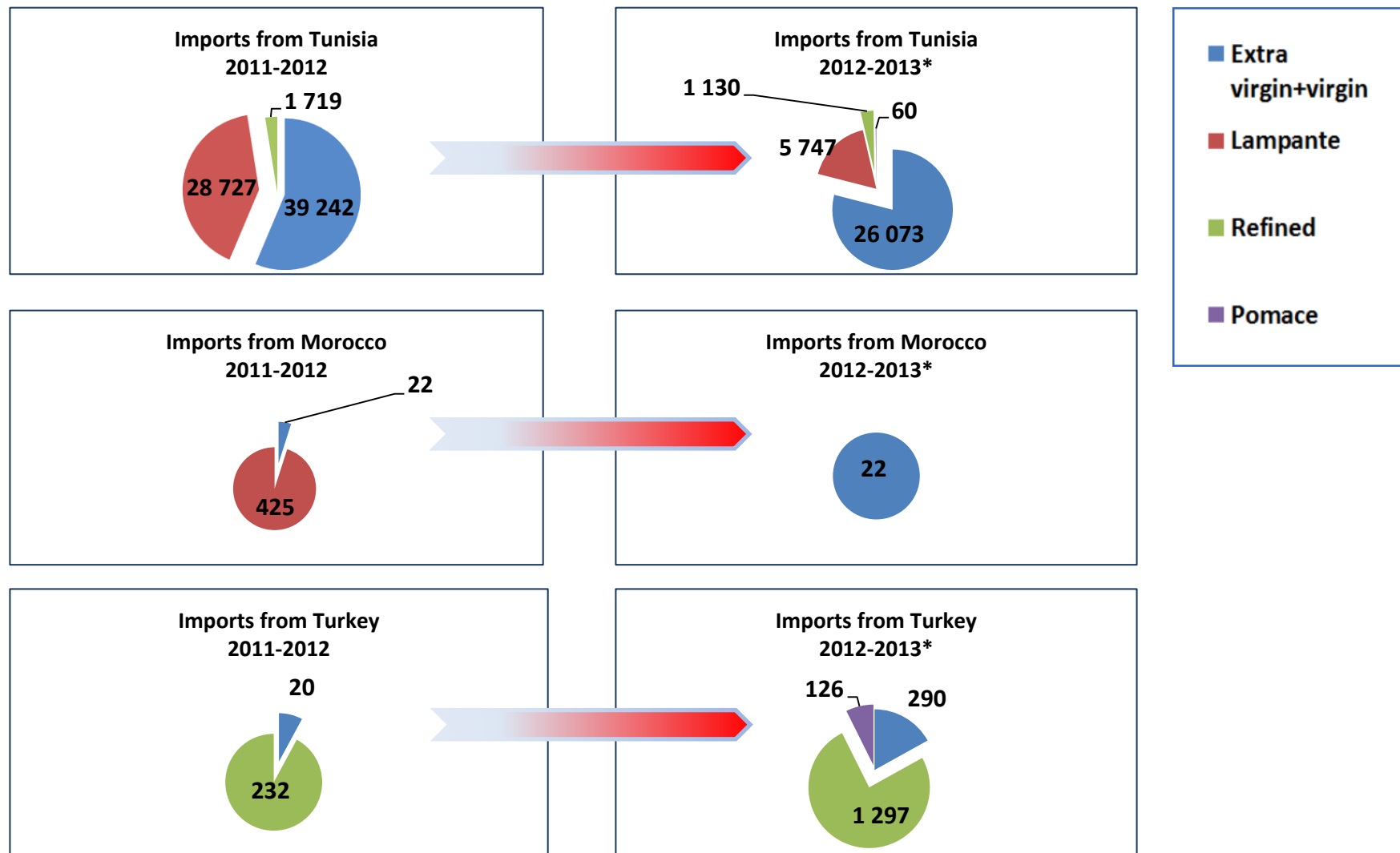


Imports from Turkey
2012-2013*



- Extra virgin+virgin
- Lampante
- Refined
- Pomace

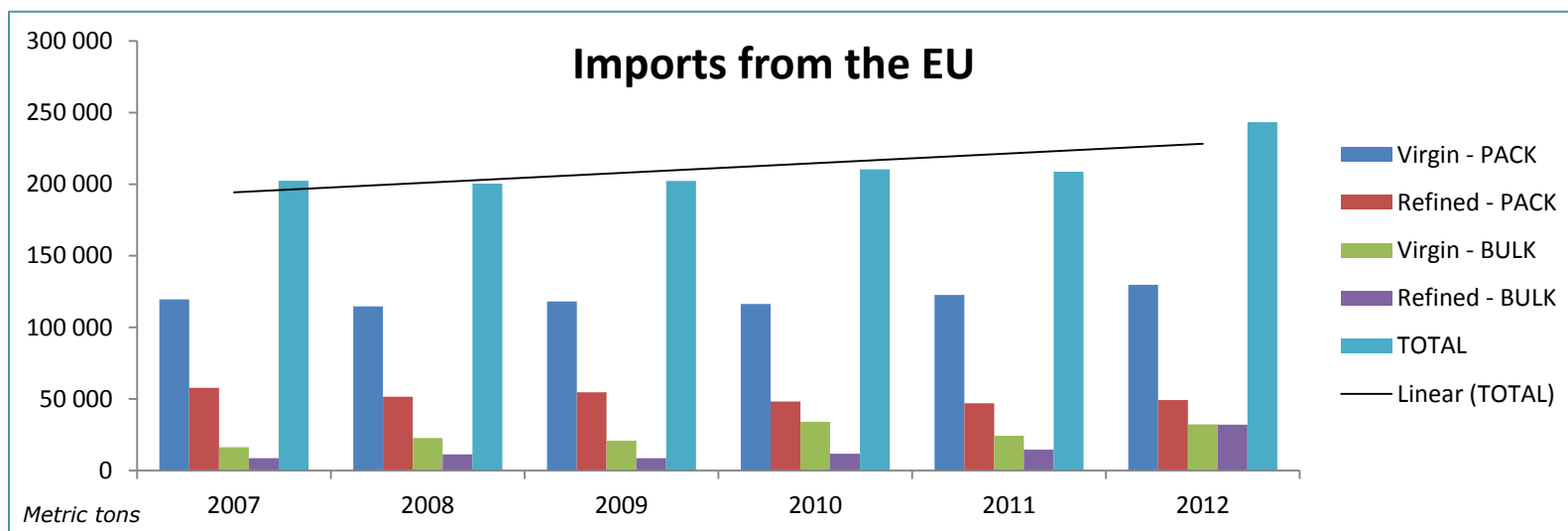
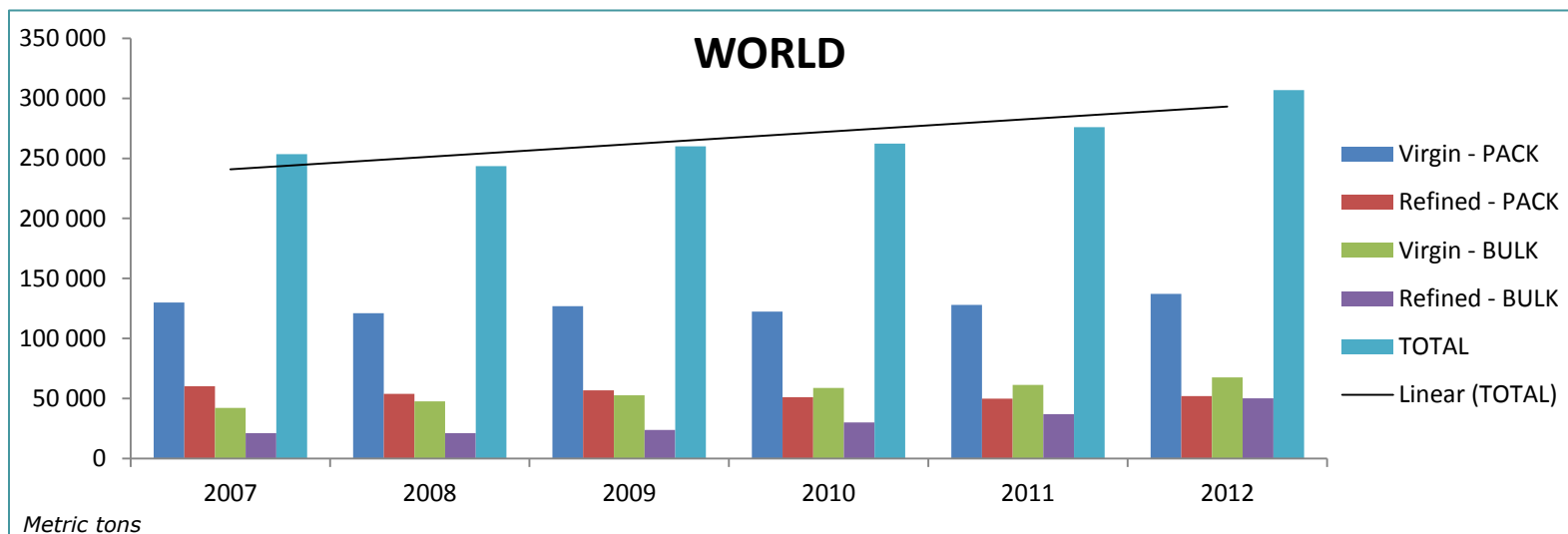
ITALY - olive oil imports from the main extra EU suppliers per category



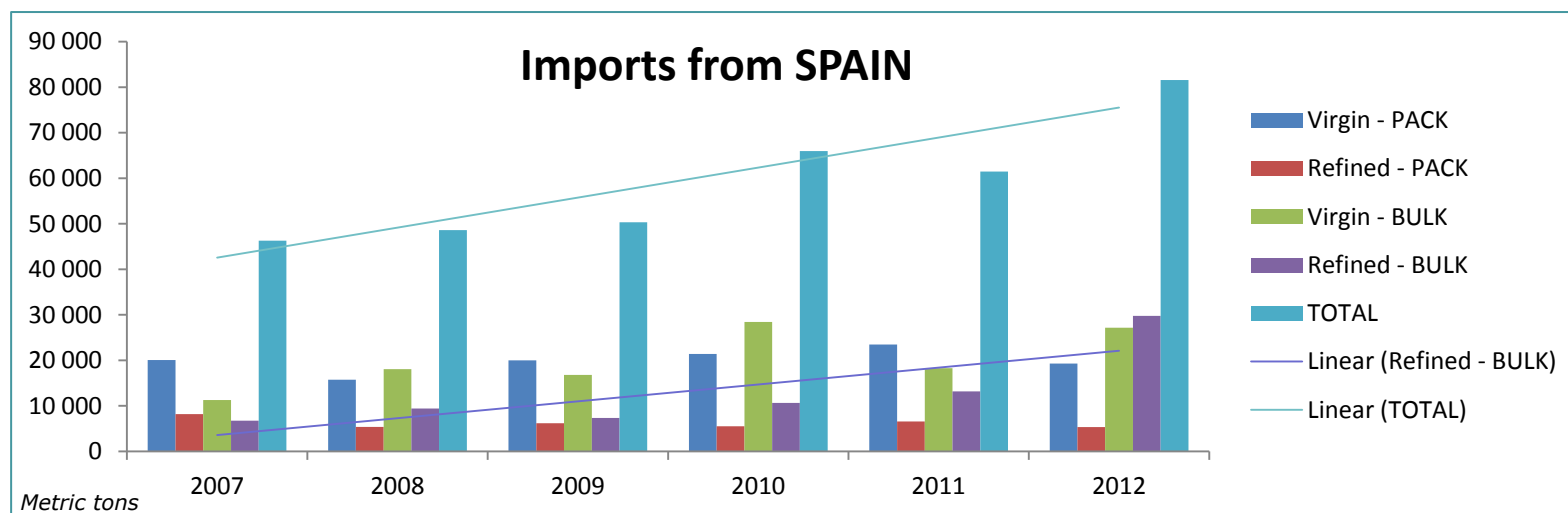
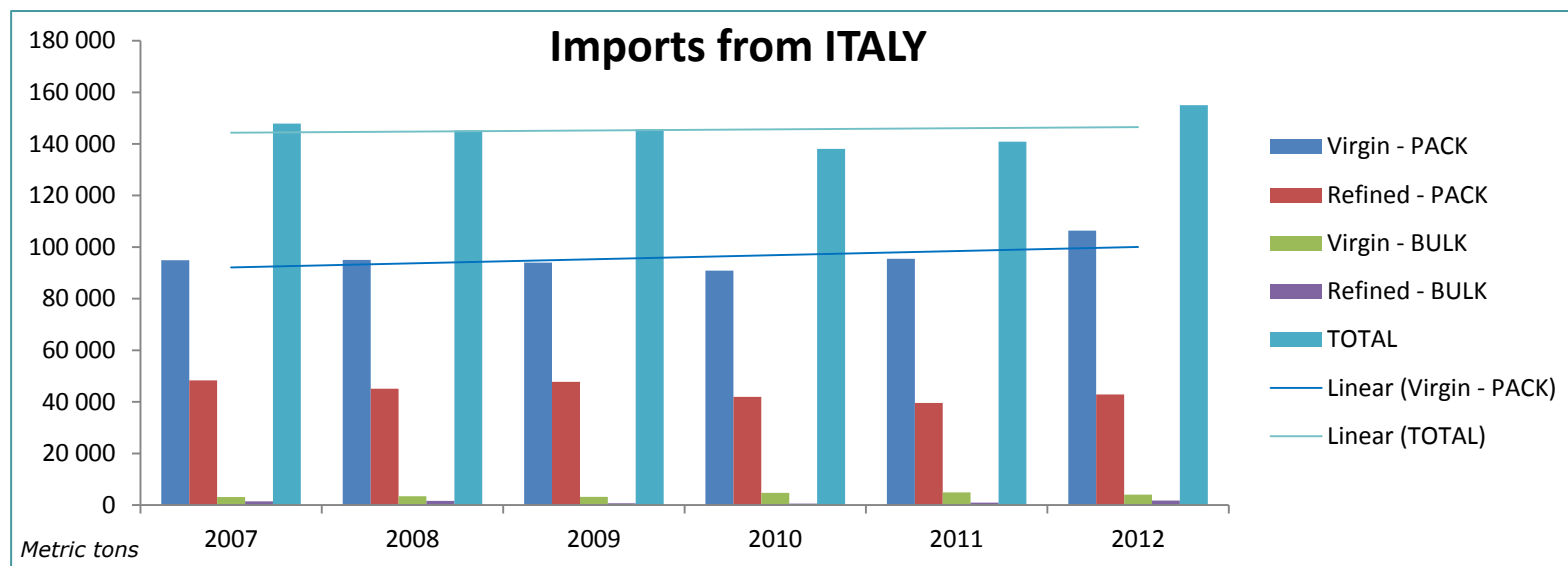
USA

Olive oil imports 2007 – 2012

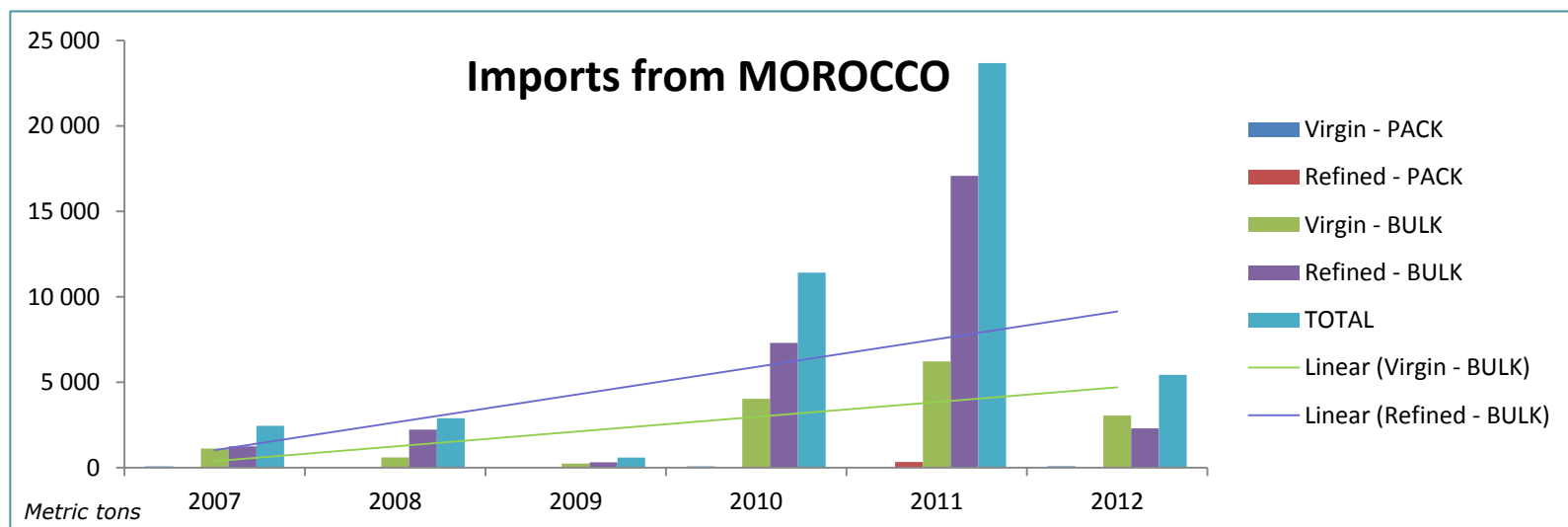
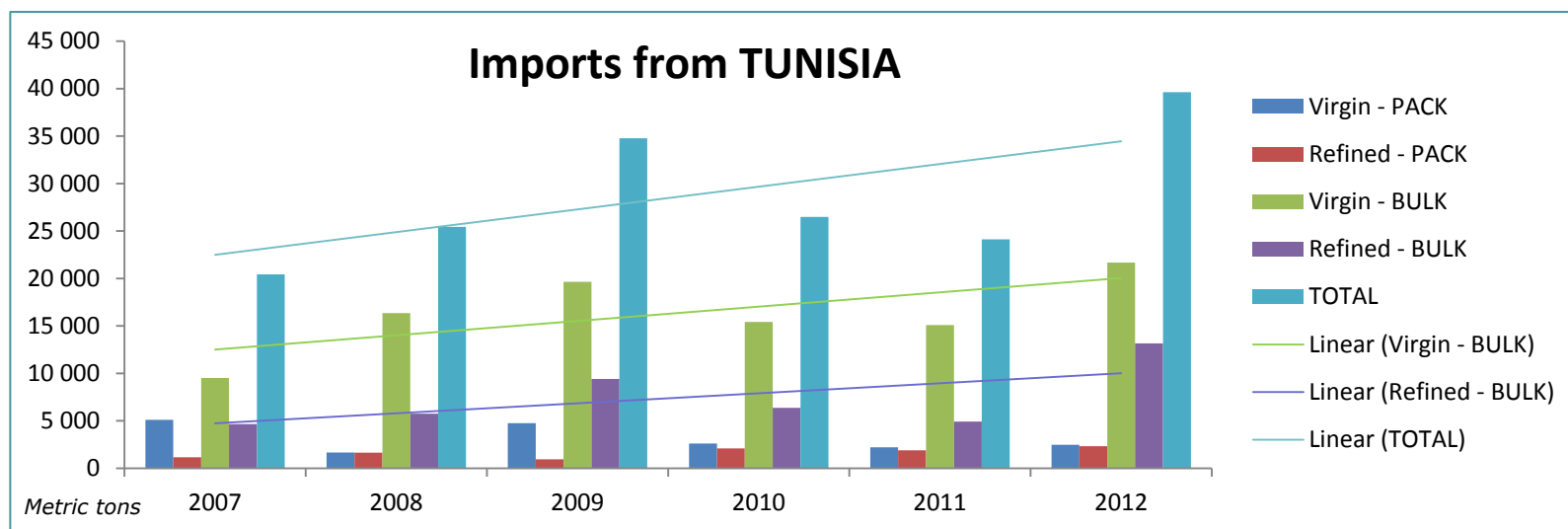




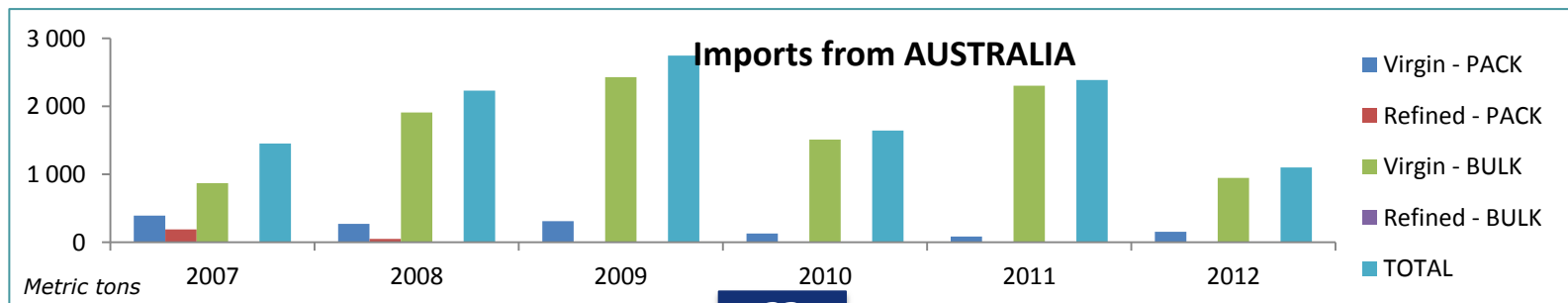
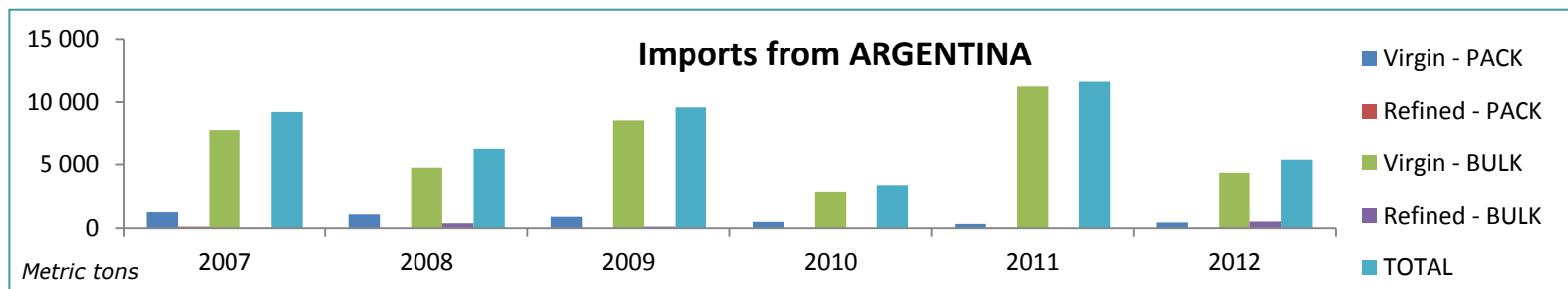
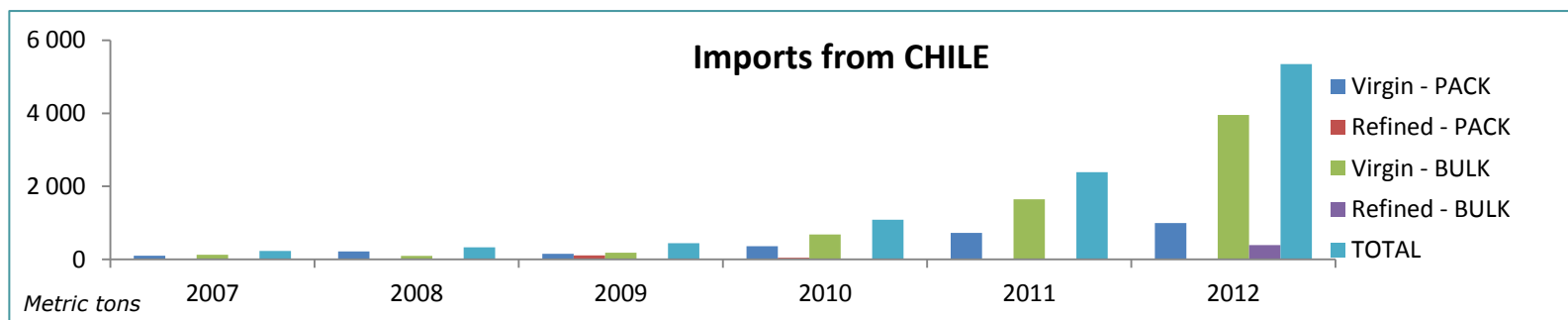
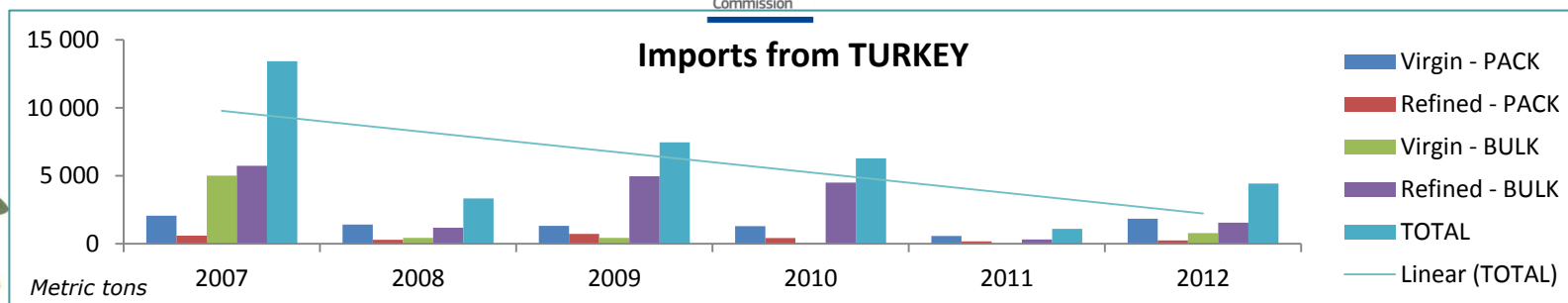
Source: U.S. Department of Commerce, Bureau of Census



Source: U.S. Department of Commerce, Bureau of Census



Source: U.S. Department of Commerce, Bureau of Census





EU olive oil imports under zero duty January – May 2013

Contingents d'importation / Import quotas

Source: MS declarations for Tunisia (*), customs surveillance for others (**) Origine / Origin			
	Annual quota 2013	Issued licences 1/1-31/5/13	Availability 31/05/2013
Droit nul / Duty free:			
Tunisie/Tunisia (*)	56.700	24.177	32.523
Jordanie/Jordan (**)	12.000	1	11.999
Liban/Lebanon (**)	1.000	145	855
Algérie/Algeria (**)	1.000	3	997
7,5 % ad valorem:			
Turquie/Turkey (**)	100	100	0
Total	70.800	24.426	46.374

(*) Contingent géré par AGRI, divisé en quotas mensuels, du 01/01/2013 au 31/10/2013. Quota managed by AGRI, divided in monthly quotas, from 01/01/2013 to 31/10/2013.

(**) Contingent géré par TAXUD, "1er arrivé, 1er servi", du 01/01/2013 au 31/12/2013. Quota managed by TAXUD, "1st come, 1st served", from 01/01/2013 to 31/12/2013.

Droits de douane applicables à l'importation / Import duties

à partir du from	1509 1010 h.o. lampante lampante o.o.	1509 1090 vierge & extra virgin & extra	1509 9000 h.o. non vierge non virgin o.o.	1510 0010 autre other	1510 0090 h. de grignons o.-pomace oil	0709 9039 olives fraîches fresh olives	0711 2090 olives conserv. preserv. olives
01.07.20 00	122,60	124,50	134,60	110,20	160,30	13,10	13,10

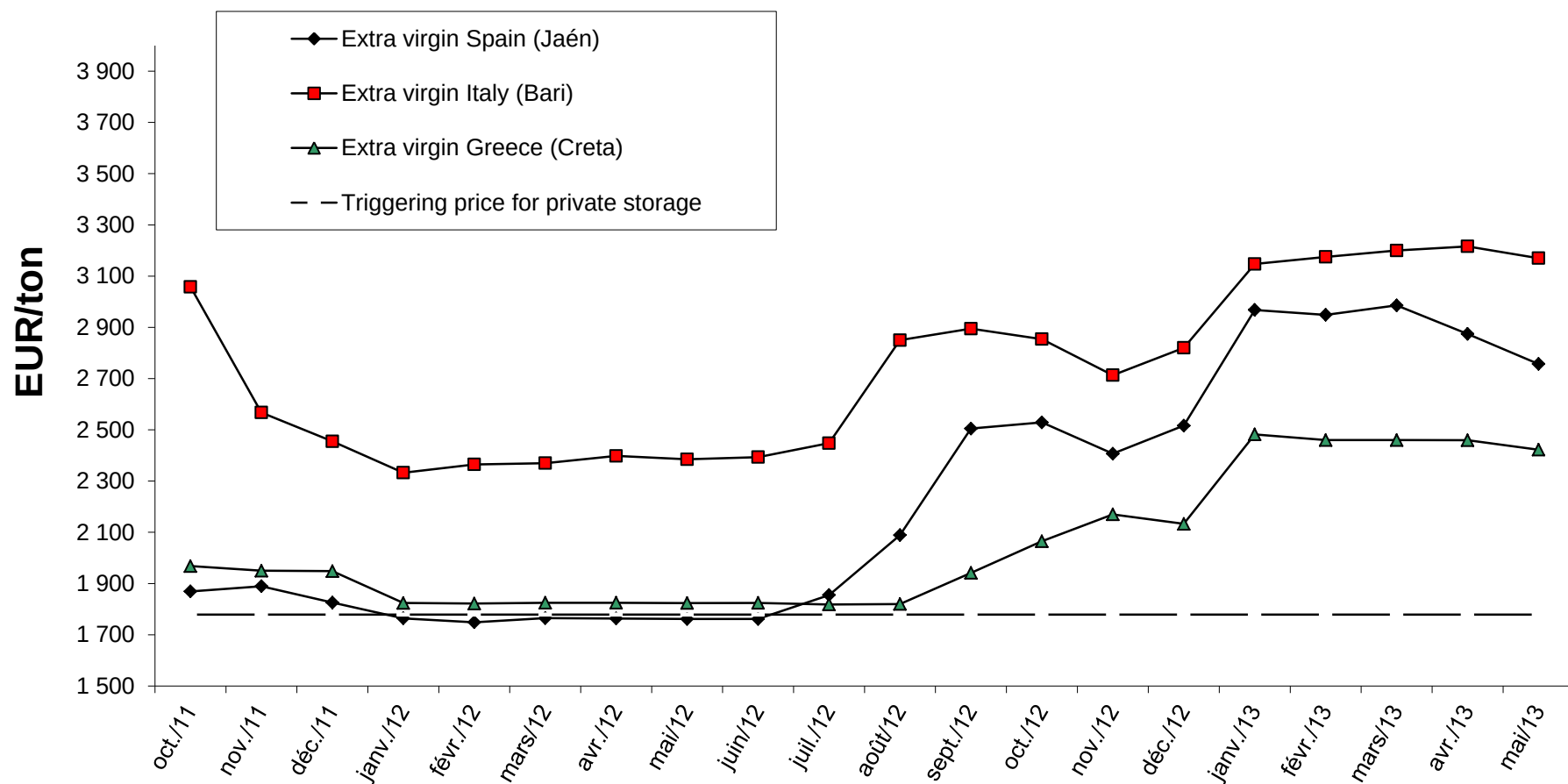
Depuis 1.1.2010, libéralisation totale pour 1510 en faveur d'Israël ; libéralisation totale pour 1509 et 1510 en faveur de l'Egypte depuis 1.7.2010, en faveur de la Palestine depuis 1.1.2012, depuis 1.8.2012 libéralisation totale pour 1509 et 1510 en faveur de Maroc.

As from 1.1.2010, duty free for 1510 in favour of Israel ; duty free for 1509 and 1510 in favour of Egypt as from 1.7.2010, in favour of Palestine as from 1.1.2012, as from 1.8.2012 duty free for 1509 and 1510 in favour of Morocco.

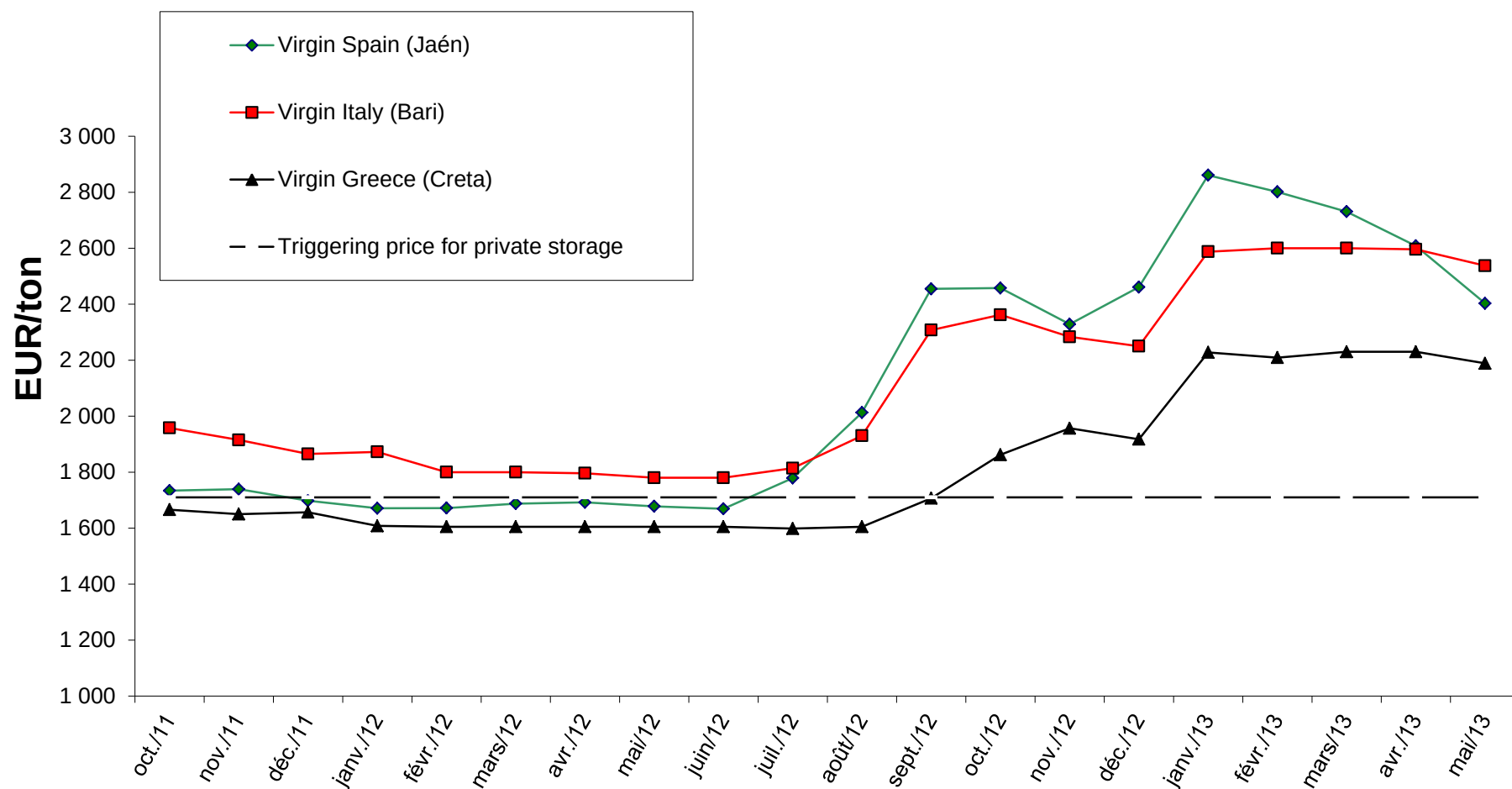
Olive oil Market prices



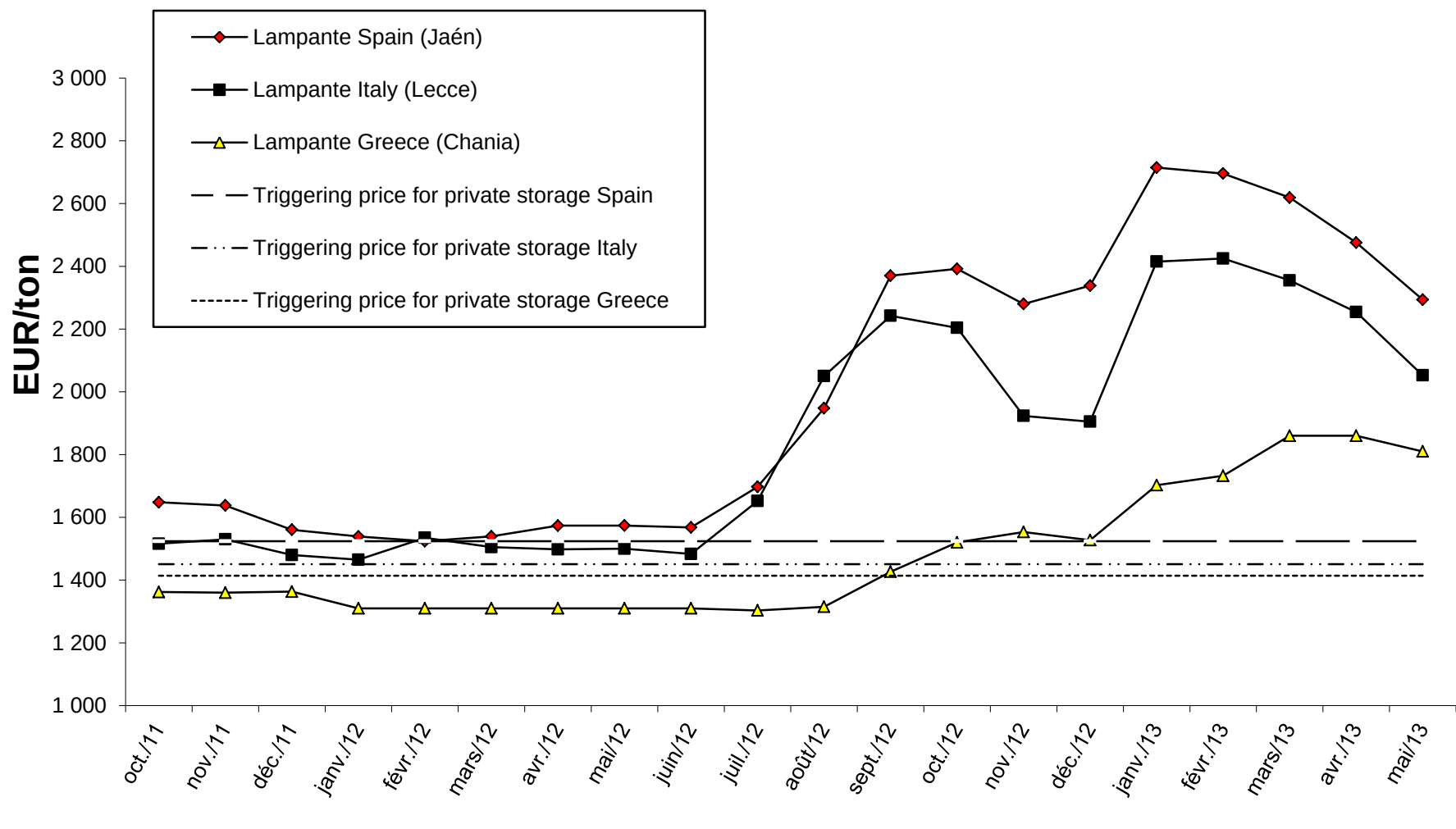
Monthly prices of extra virgin olive oil



Monthly prices of virgin olive oil



Monthly prices of lampante olive oil



Thank you

